

Please complete all information as requested

Vital Information:

Debtor	Spouse
Last Name:	Last Name:
First name:	First name:
Middle Name:	Middle Name:

Address Information:

Street	Street
Apt/Unit:	Apt/Unit:
City	City
Postal Code:	Postal Code:
When did you move to this home:	Landlords Name:

Personal Information

Home Phone #:	Home Phone #:
Work Phone #:	Work Phone #:
Birthdate:	Birthdate:
Social Insurance #:	Social Insurance #:
Occupation:	Occupation:

Matrimonial Status:

Current Marital Status: () Married () Single () Common Law () Divorced () Widowed () Separated

In the last five (5) years, has your matrimonial status changed () Yes () No

If YES - Date Changed:

Dependants: List all persons who are being supported by you and your spouse

Name:	Date of Birth:	
		() Son () Dtg () Other
		() Son () Dtg () Other
		() Son () Dtg () Other
		() Son () Dtg () Other
		() Son () Dtg () Other

Followup Items - to bring in to your interview or at signup

- Birth Certificate	- Other identification (Passport etc)
- Social Insurance Number	
- Auto Ownerships	

Outline in brief form what Your Reasons for Financial Difficulty Are:

Have you ever been bankrupt before in Canada or elsewhere () Yes () No

Date Filed:	Date Discharged:
Where Filed:	Trustee:

Have you ever filed a Proposal under the Bankruptcy and Insolvency Act () Yes () No

Date Filed:	Date Completed:
Where Filed:	Trustee:

Other Pertinent Information

1. Do you have a Safe Deposit Box () Yes () No
Where and What is in it:

2. Is your pay cheque deposited directly into your bank account () Yes () No
Which bank and when is next payday:

3. Do you have any other Bank Accounts () Yes () No

Where:	Do You Owe any Funds:	() Yes () No
Where:	Do You Owe any Funds:	() Yes () No
Where:	Do You Owe any Funds:	() Yes () No

4. Has any other person co-signed for any of your debts () Yes () No
If so - Who:

5. Have you guaranteed or co-signed for any other persons () Yes () No
If so - Who:

6. Do you have any credit cards in your possession () Yes () No
(All Credit Cards must be surrendered - Even if nothing is owing)

7. Has any creditor commenced legal action against you () Yes () No
(Please attached all legal documents that you have received)

8. Do you have any student loans () Yes () No
(Please attached all correspondence relating to your student loans)
When did you go to school:
What was your last day in school:

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In the last 12 months have you sold, disposed or transferred any assets? () Yes () No

<i>What did you get rid of:</i>									
<i>When was it disposed of:</i>									
<i>Amount received:</i>									
<i>What did you do with the funds</i>									

In the last 12 months have you cash in any stock, bonds, RRSP's or investments? () Yes () No

<i>What did you cash in:</i>									
<i>When was it disposed of:</i>									
<i>Amount received:</i>									
<i>What did you do with the funds</i>									

In the last 12 months have you made payments in excess of regular payments? () Yes () No

<i>Creditor</i>									
<i>Amount</i>									
<i>Date of Payment</i>									

In the last 12 months have you had any assets seized by any creditor? () Yes () No

<i>What Assets were Seized</i>									
<i>Who Seized the asset</i>									
<i>When was it seized</i>									

In the last five (5) years have you sold any major assets including real estate? () Yes () No

<i>Asset and/or Address</i>									
<i>When was it disposed of:</i>									
<i>Amount received:</i>									
<i>What did you do with the funds</i>									

In the last five (5) years have you made any gifts to anyone in excess of \$500? () Yes () No

<i>Assets Given</i>									
<i>To Whom was it Given</i>									
<i>When was it given</i>									
<i>What was the value of the gift</i>									

Are you expecting any Inheritances, lump sums of money, or gifts in the next twelve months () Yes () No

<i>If Yes - What are you expecting to receive</i>									
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Complete a Full Listing of all Assets owned - Attach copies of ownerships					Value	D	S	J
Registration Fees - First Time Bankrupt/Proposal () \$100.00 - Repeat Bankruptcy () \$200.00								
Cash in bank	What bank:							
	Amount in Account:					()	()	()
Furniture/Household	If taken to an auction Sale - what would you receive					()	()	()
Personal Items	If taken to an auction Sale - what would you receive							
		{		Art Work		()	()	()
		{		Guns /Rifles		()	()	()
	Examples of Personal Items{			Computers		()	()	()
		{		Riding Lawnmowers		()	()	()
		{		Collections		()	()	()
Recreational Equipment								
	Campers	Make:				()	()	()
	Tent Trailers	Make:				()	()	()
	Boats	Make:				()	()	()
	Motors	Make:				()	()	()
	Trailers	Make:				()	()	()
Investments and Insurance (Attach copies of Account Statements and Policies)								
	Life Insurance					()	()	()
	Pension Plans					()	()	()
	Stock Holdings					()	()	()
	RRSP					()	()	()
	RESP					()	()	()
Automotive Assets (List vehicles and attach copies of Ownerships)								
	Car #1:					()	()	()
	Car #2:					()	()	()
	Car #3:					()	()	()
	Motorcycle					()	()	()
	Other:					()	()	()
Real Estate (Attach copy of Assessment Notice or Letter of Opinion)								
	Address:							
	Name property Registered in:							
				<i>If Sold Today - What is the value</i>		()	()	()
	Who Has the Mortgage							
				<i>Amount Owing on Mortgage:</i>		()	()	()

Monthly Income and Expense Statement					
				Who Receives the Income	
				Debtor	Spouse
Net Monthly Income					
	Net Salary		10A		10B
	Pension/Annuities		20A		20B
	Net Child Support		30A		30B
	Net Spousal Support		40A		40B
	EI Benefits		50A		50B
	Net Social Assistance		60A		60B
	Gross Self Employed		69A		69B
	Net Self Employed		70A		70B
	Other Income		80A		80B
Total Income Available					
Non-discretionary expenses					
	Child Support Payments		10A		10B
	Spousal Support Payments		20A		20B
	Work Related Child Care		30A		30B
	Health Related expenses		40A		40B
	Fines Penalties (Prior to DOB)		50A		50B
	Work Related Expenses		60A		60B
	Debts where stay lifted		70A		70B
Total Non Discretionary Expenses					
Net Income available for family Unit					
Monthly Discretionary expenses (Family Unit)					
Housing Expenses			Living Expenses		
Rent/Mortgage	100		Food and Meals	220	
Property Taxes/Condo Fees	105		Laundry/Dry Cleaning	225	
Heating/Gas/Oil	110		Toiletries/Grooming	230	
Telephone	115		Clothing	235	
Cable	120				
Electricity/Hydro	125		Transportation Expenses		
Water	130		Car Lease/Payments	250	
Furniture	135		Maintenance/Repairs/Gas	255	
			Public Transportation	260	
Personal Expenses			Insurance Expenses		
Smoking	150		Car Insurance	280	
Alcohol/Liquor/Beer	155		House Insurance	285	
Dining/Lunches/Restaurants	160		Furniture	290	
Entertainment/Sports	165		Life Insurance	295	
Donations/Gifts	170				
Allowances	175				
Non-recoverable Medical Expenses					
Prescription Drugs	200				
Dental	205				